

23 August 2019

FY19 distribution – determined member components

Vicinity Centres Trust is an Attribution Managed Investment Trust (AMIT) for the 2019 income year. The taxation profile for the distribution by Vicinity Centres for the year ended 30 June 2019 has been completed and appears below.

Distribution

The distribution per stapled security for the year ended 30 June 2019 from each entity within the stapled group was:

Payment date	Vicinity Limited (cents per share)	Vicinity Centres Trust (cents per unit)	Total (cents per security)
04 March 2019	0.000000	7.950000	7.950000
28 August 2019	0.000000	7.950000	7.950000
Total Distribution	0.000000	15.900000	15.900000

Determined member components for Vicinity Centres Trust	
Australian assessable interest	2.0587124%
Australian assessable other income	57.7567274%
Discounted Capital Gain – TAP	6.5398343%
CGT gross-up amount – TAP	6.5398343%
AMIT cost base net decrease amount	27.1048915%
Total	100.000000%

Vicinity Centres recommends that you wait until you are provided with your Vicinity Centres 2019 Annual Taxation Statement to assist you or your taxation advisors in preparing your 2019 Australian Income Tax Return. If you wish to use the above information to assist in preparing your 2019 Australian Income Tax Return prior to receiving your Vicinity Centres 2019 Annual Taxation Statement, please be aware that differences may arise due to rounding.

You should also consider the following:

- If you have not quoted your TFN or ABN or have not claimed an exemption from quoting them, then withholding tax of 47% would have been applied to the distribution. This will impact the preparation of your 2019 Australian Income Tax Return.
- If you are a non-resident for Australian tax purposes, then withholding taxes would have been applied to some or all of the distribution. This may impact the preparation of your 2019 Australian Income Tax Return.

Each investor will be sent a Vicinity Centres 2019 Annual Taxation Statement (which is an AMIT Member Annual Statement) on 28 August 2019.

Vicinity Centres

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Vicinity Limited ABN 90 114 757 783
and Vicinity Centres RE Ltd
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As responsible entity for:
Vicinity Centres Trust ARSN 104 931 928